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Myddleton Croft

Leeds investment firm builds team with appointment of another investment manager



Leeds-based boutique investment firm Myddleton Croft is continuing to expand with the recruitment of Vicky Hall who joins the team as a trainee investment manager.

Vicky, 28, graduated from Durham University with a Mjur in Copyright Law. She went on to gain qualifications in Investment Compliance and in Project Management and has worked as a compliance consultant for the last three years.

Vicky will work within Myddleton Croft's investment team led by Patrick Toes which manages around 400 client portfolios. She will also be supported by the firm as she embarks on studying for her CFA/CISI professional wealth management qualifications.

"We know Vicky well as we've worked with her for the last three years in her role as a compliance consultant, so we are really pleased that she has decided to move into wealth management and join our team," says Patrick Toes, investment director of Myddleton Croft.

"We are a small, boutique firm with our own unique culture, built around our commitment to providing a bespoke service to our clients, whether individuals or IFAs. Having successfully completed the training of another member of the team last year, we are keen to continue to develop young talent in-house. We believe that Vicky has huge potential and will be a welcome boost to the investment desk as the firm continues to grow."

Vicky attended Thirsk School and now lives near Harrogate.

Vicky comments: “Having worked within the compliance sector, I have a solid understanding of wealth management and a real passion to join the profession. This is a really exciting opportunity to work within a small, dynamic investment firm and learn from an extremely experienced team.”

Myddleton Croft has grown to a nine-strong team, working with independent financial advisers, solicitors and accountants, throughout the North of England and further afield who use the firm’s investment management expertise to complement their existing financial service propositions. It serves private clients, charities, pension funds and trusts.